

## 2023 Impact at a Glance

- **\$27.7 million**  
• Contributed to the Foundation
- **\$33.6 million**  
• Distributed by the Foundation
- **\$30.6 million**  
• Distributed by the Foundation to  
• Kansas City-based charities
- **5,597** Grants to **1,216** organizations
- **\$280.9 million**  
• Total Foundation assets

Let's work together to achieve your clients' charitable giving goals. For more information contact Suzanne Galblum Dicken at [sdicken@jcfkc.org](mailto:sdicken@jcfkc.org) or 913-327-8286.



JEWISH COMMUNITY  
FOUNDATION  
OF GREATER KANSAS CITY

*Smarter Giving. Your Way.*

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## SUPPORTING YOUR CLIENTS' CHARITABLE GOALS

For Professional Advisors



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## Smarter Giving. Your Way.

The Foundation offers a full range of charitable vehicles that will enable your clients to achieve their goals as effectively as possible. For funds of more than \$100,000, you can continue to manage the investment of your clients' charitable assets. Options include:

- **Donor Advised Funds:** Personal charitable giving accounts that may be opened for as little as \$5,000. Donor Advised Funds are easy to establish and are a great vehicle for “bunching” charitable contributions to maximize tax benefits.
- **Restricted Funds:** Charitable funds restricted by spending and/or use. Restricted funds may be established with a minimum of \$10,000.
- **Supporting Foundations:** An excellent, tax-wise alternative to a private foundation. May be established with \$250,000.
- **Life Income Gifts:** We can issue Charitable Gift Annuities in Kansas and Missouri and can serve as trustee for Charitable Remainder Trusts.
- **Planned Gifts:** We can help facilitate and craft gift plans. Your client can even make arrangements to establish a singular fund at the Foundation that can provide ongoing support to multiple charitable causes.

### Outstanding service is your top priority. It's also ours.

For more than 60 years, the Jewish Community Foundation has partnered with advisors like you to ensure that your clients are able to make the most meaningful charitable impact in the smartest, most tax-advantaged manner.

#### We support your clients through:

- Converting non-cash assets such as securities, real estate, partnership interests and other non-liquid assets into charitable dollars.
- Matching interests with charitable needs in the Jewish and general communities.
- Facilitating productive family philanthropy conversations.
- Customizing unique philanthropic strategies that emphasize individual goals.



**The Foundation's attention to personal service is unmatched in our field.** We will always strive to exceed your - and your clients' - expectations.

