



# 60 Years of Excellence in Impact



2019 Annual Report

JEWISH COMMUNITY  
FOUNDATION  
OF GREATER KANSAS CITY

# 60 Years of Excellence in Impact

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## MISSION

The mission of the Jewish Community Foundation of Greater Kansas City is to promote the practice of tzedakah (charity) and the pursuit of tikkun olam (repairing the world) by serving as the advocate for planned giving and the central resource for personalized charitable funds for individuals, families, and organizations in the community.

## VISION

The vision of the Jewish Community Foundation of Greater Kansas City is to foster, sustain and ensure a strong and vibrant Jewish community for today and for generations to come.

*We regret any errors or omissions.*



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**See inside for 60 ways  
the Jewish Community  
Foundation exemplifies  
Excellence in Impact!**



# Celebrating a Milestone with Meaning

In 2019, the Jewish Community Foundation of Greater Kansas City celebrated its 60th Anniversary: 60 Years of Excellence in Impact. The Foundation was established 60 years ago “to ensure that our community would continue to be served, regardless of economic conditions or changing needs.” Since its founding, it has evolved and grown into an organization that serves as the focal point for planned giving and endowments and family philanthropy in the Jewish community of Kansas City, and as a model for Jewish community foundations throughout North America.

Today, the Foundation acts as a catalyst and a pathway for building a stronger Jewish community and, ultimately, a better world. It is a wonderful fusion of individuals, families, agencies and synagogues who share common values and a common purpose. The commitment, leadership, energy and resources of the Jewish Community Foundation, its members and partners, have created something special, something unique, something that is more than the sum of its parts. That something special is what we have become together.



This year and every year, thanks to all of you for making the Foundation the thriving community leader that it is, and for your commitment to create a better world. As we move forward into the future together, we renew our commitment to provide creative and caring service to you, your families, and charitable organizations and to continue our tradition of excellence.



Alice Jacks Achtenberg  
President



Lauren Mattleman Hoopes  
Executive Director



- “JCF has enriched our lives in so many ways. Not only has it made charitable giving easier,
- but also we have seen the good the Foundation does with the administrative fee we pay.
- We have seen B’nai Tzedek members learn to appreciate the local charities while they
- determine the best recipient of their gifts, the programming and education made available
- to both J-LEADers and families with young children, and the Foundation’s efforts to make
- certain the charitable needs of this community are met long after we are no longer involved.
- I am so grateful to be a part of the Foundation.” - ALICE JACKS ACHTENBERG





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“This is a great organization to work with. We have easy access for making grants from our Donor Advised Fund. It’s a simpler way to make and keep track of our charitable donations. The staff is very helpful. We always get a quick response and answers to our questions when we contact them.” - SHARON MILENS

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“It’s not always easy for donors to find an organization to adequately fulfill their philanthropic goals. It can also be challenging for organizations to connect with potential donors. JCF bridges this gap, and its strategic approach to maximizing its donors’ charitable impact has helped to fund countless life-enriching programs at Village Shalom.” - MATT LEWIS



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“As immediate past chair of the Board, I’ve had an opportunity over the past year to see the functioning of JCF from a perspective that is a step removed from the day-to-day operations of the Foundation. What I’ve seen from that perspective makes me proud. Not only is JCF being run well in my view by the excellent staff and extremely talented Board, but the vision is as relevant and important today as it ever has been. Just in the past couple of years, funds that were under the stewardship of the Foundation have been used to complete major capital campaigns that will enable several of our community organizations to operate in the most up-to-date and appropriate facilities in order to maximize their impact. JCF gives us all an opportunity to support causes, larger and smaller, in a tax-efficient and meaningful way. Whether one has a committed direction for charitable dollars or is looking for ideas from our staff and other philanthropic-minded people as to what is available to support, the JCF offers customized assistance and a shared set of values for helping others and repairing the world. I am so pleased to be part of this giving community.” - IRV BELZER



# Foundation Leadership

## 2019 Officers & Trustees

Alice Jacks Achtenberg, President  
Edward J. Goldstein, Vice President  
David R. Goodman, Vice President  
James M. Klein, Vice President  
Frank W. Lipsman, Vice President  
Linda B. Lyon, Vice President  
Alana R. Muller, Vice President  
Robert V. Palan, Treasurer  
Irvin V. Belzer, Immediate Past President  
Lauren Mattleman Hoopes, Secretary  
& Executive Director  
Helene Lotman, Assistant Secretary

Michael Abrams, *ex-officio*  
Jeffrey S. Alpert  
Lewis A. Berey  
Victor A. Bergman  
Gary H. Cortés  
Sandi Fried  
Martha Gershun  
Sharon Greenwood\*  
Joseph L. Hiersteiner  
Susan Himmelstein  
Lynn Intrater  
Pamela Kanter  
Stephanie Kavanaugh  
Stewart S. Koesten  
Polly Kramer  
Peter S. Levi  
Lon J. Lowenstein  
Jeffrey Mallin  
Lara Krigel Pabst  
Scott B. Picker  
Carol Porter  
Brian M. Scharf  
Catherine D. Singer  
David N. Sosland  
Gary Weinberg  
Annie Wishna

## 2020 Officers & Trustees

Alice Jacks Achtenberg, President  
Edward J. Goldstein, Vice President  
David R. Goodman, Vice President  
James M. Klein, Vice President  
Frank W. Lipsman, First Vice President  
Linda B. Lyon, Vice President  
Alana R. Muller, Vice President  
Robert V. Palan, Treasurer  
Irvin V. Belzer, Immediate Past President  
Lauren Mattleman Hoopes, Secretary  
& Executive Director  
Helene Lotman, Assistant Secretary

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Victor A. Bergman  
Gary H. Cortés  
Sandi Fried  
Martha Gershun  
Paul Greenwood  
Joseph L. Hiersteiner  
Susan Himmelstein  
Lynn Intrater  
Pamela Kanter  
Stephanie Kavanaugh  
Stewart S. Koesten  
Polly Kramer  
Peter S. Levi  
Karen A. Loggia  
Lon J. Lowenstein  
Jeffrey Mallin  
Lara Krigel Pabst  
Scott B. Picker  
Carol Porter  
Brian M. Scharf  
Catherine D. Singer  
David N. Sosland  
Gary Weinberg  
Annie Wishna

## Life Trustees

Irvin V. Belzer  
Marilyn Berenbom  
Stanley J. Bushman  
Ronald W. Goldsmith  
Ward A. Katz  
William B. Lowenstein  
Karen D. Pack  
Michael A. Schultz  
L. Joshua Sosland  
Morton I. Sosland\*  
Stanford A. Zeldin

## Professional Staff

Lauren Mattleman Hoopes, Executive Director  
Beatrice Fine, Director of Funder Services & Education  
Roberta Goller, Grants Manager  
Brooke Hardy, Director of Communications  
Tracie Holley, Legacy Stewardship Manager  
Liz Mathews, Accountant  
Antoinette Starks, Administrative Services Manager  
Joshua Stein, Director of Philanthropy  
Kevin Taylor, Chief Financial Officer

.....  
Rita Cortés, Menorah Heritage Foundation (MHF) Executive Director  
Kim Lewis, MHF Program Officer  
Mirra Klausner, MHF Grants Manager

*\*of blessed memory*

# Continuum of Giving Programs

The Foundation is dedicated to providing philanthropic education and engagement for givers of all ages. Foundation staff is highly trained in facilitating multigenerational family philanthropy and works with families to clarify charitable priorities, transmit philanthropic values, and have meaningful and productive conversations about giving. The Foundation's "Continuum of Giving" programs enhance philanthropy at every age and stage of life. The continuum begins with the **B'nai Tzedek** program (page 6) which introduces Bar and Bat Mitzvah-age youth to philanthropy and encourages them to become active participants in improving the world. Through their own philanthropic funds, these young people learn about the important work of communal nonprofits and discover how their donations make an impact.

As participants grow older, they may join **J-LEAD** (Jewish Leadership, Education, Action and Development) (page 7), the Foundation's giving circle for young adults in their 20s, 30s and 40s. J-LEAD members make a significant impact on the community by pooling resources and making collective decisions about how to allocate funds in the most effective manner. J-LEAD members also come together to volunteer at many of the projects they fund.

Throughout adulthood, the Foundation offers a wide array of opportunities for philanthropic engagement and education, including the *Donor Advised Fund* program, *Restricted Fund* options, and charitable resources to meet donors' needs. These efforts lead to the ultimate program in the "Continuum of Giving," **Create a Jewish Legacy** (CJL) (page 8). Through an emphasis on planned giving and endowments, CJL helps ensure the long-term sustainability of nonprofit organizations throughout our area. CJL and its award-winning predecessor, the Bushman Community Endowment program, put planned giving at the forefront of the Jewish communal agenda. Through the program, JCF provides nonprofit leadership with comprehensive planned giving training, consulting services, customized marketing resources, and valuable financial incentives. In addition to working with nonprofits to build endowments, JCF works individually with donors to identify the best planned giving vehicles to achieve their personal goals.



- “The Jewish Community Foundation has opened the door for us to have meaningful
- conversations with our children regarding philanthropy and tikkun olam. When they
- were younger, we used a B’nai T’zedek Fund to help them appreciate connecting their
- financial resources to organizations they care about. Now that they are adults, we use
- the Charitable Giving Cards as a way to recognize their milestone celebrations and
- continue to encourage them to give back in a way that is meaningful to them.”
- - ROBERTA & SAM GOLLER

# B'nai Tzedek

The B'nai Tzedek program introduces B'nai Mitzvah-age youth to charitable giving by allowing them to open their own philanthropic funds at the Foundation. Teens and their families make a minimum donation of \$125 to open a fund, and the Foundation contributes \$375, for a total fund balance of at least \$500. Every year participants may grant 10% of their fund balance to a Jewish organization. For greater engagement, teens may join the B'nai Tzedek Youth Council, a cadre that meets once a month to discuss philanthropic issues and plan the B'nai Tzedek Shuk, the Foundation's annual youth philanthropy fair.



## New B'nai Tzedek Fundholders in 2019

Simon Balanoff  
 Joe Bortnick  
 Evelyn Rita Brand  
 Danielle Cohen  
 Elia Ellis  
 Shoshana Fisher  
 Emily Himmelstein  
 Eden Iseman  
 Jackson Jacobson

Jaden Jacobson  
 Leia Karty  
 Daniel Munro  
 Alexis Parks  
 Ari Shafton  
 Adam Shaw  
 Leah Snitz  
 Reece Widman



- “B'nai Tzedek has given
- me a way to give back to
- causes that I believe in and
- it has helped me give the
- resources I have for the
- betterment of others.”
- - ANNA CLAUER

- “I have learned numerous
- leadership skills given the
- opportunities the B'nai
- Tzedek Youth Council has
- provided me. I've also
- learned how a nonprofit
- works which will influence
- my future donations.”
- - ISAAC DECKER



- “I love the Foundation!
- As a member of their
- B'nai Tzedek Youth
- Council, I learned a ton
- about philanthropy!”
- - SAGI RUDNICK





# J-LEAD

## Jewish Leadership Education Action & Development

J-LEAD is a giving circle that makes grants from funds collected by its members (\$500 charitable contribution for membership) as well as matching funds from the Jewish Community Foundation's Community Legacy Fund and other generous Foundation donors. By joining together and pooling resources, J-LEAD members are able to achieve a greater impact than any one member could alone.

### 2019 J-LEAD Grants

- Jewish Family Services: Key Products for JFS Food Pantry
- Jewish Federation: Community Burial Program
- Jewish Vocational Service: Global Gardens Staff
- KU Hillel: Wellness Initiative
- Priya, Growing Jewish Families: General Support

### 2019 J-LEAD Members

Lauren & Ben Abelson  
Heidi & Jon Atlas  
Kristin & Alex Brown  
Cheyenne Clonch & Keith Mader  
Lindsay & Michael Fineman  
Stephanie & Dave Frayser  
Taly & Bradley Friedman  
Dawn Gale & Doug McNay  
Bobby Gershon  
Sara & Eric Gonsher  
Ilana Silverstein & Steve Krigel  
Molly & Daniel Simanovsky  
Catherine & Daniel Singer  
Carly & Louis Stein  
Annie & Victor Wishna  
Lindsey & Kris Zeid  
Jeramy Zimmerman & Joshua Hoffman



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- "J-LEAD enables participants to make a greater impact than we could make individually, and in the process, we learn about the great projects taking place in our community and have an opportunity to invest in their success."
- - BEN ABELSON

- "Being a part of J-LEAD has been a really wonderful, eye-opening experience! Not only has it reconnected me with old friends and given me an outlet to meet new ones, it has helped introduce my husband and me to many of the incredible programs/initiatives that are happening within our local Jewish community! As part of this giving circle, we hear from non-profit organizations about where our group funding could make the biggest difference and we know that, by pooling our charitable contributions, we can make a greater impact than we could individually."
- - LINDSAY FINEMAN



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“Without the support and partnership of JCF and its emphasis on planned giving and stewardship, our community simply would not have the philanthropic resources we have been able to generate and utilize for impact. We are grateful for this outstanding partner whose programs and services set the standard of quality in the Kansas City community.”  
- DEREK GALE



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## Create a Jewish Legacy

Create a Jewish Legacy (CJL) is the Foundation’s effort to help secure the long-term future of community programs and institutions through an emphasis on planned giving.

Goals of the program include securing planned gift commitments, building and maintaining strong relationships between donors and organizations, developing leaders, and building public awareness of planned giving. See page 27 for a list of legacy giving donors.



### Legacy Giving Day

The Foundation hosted its biennial Legacy Giving Day event on September 12, 2019, sponsored in part by the Sam & Lucy Gould JCF Program Fund. The event is a key component of the Create a Jewish Legacy program and included complimentary educational sessions on gift planning for various constituencies, including development professionals, lay leaders, and professional advisors.



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“I have been involved with the Jewish Community Foundation in one capacity or another since the age of 13. From that young age, JCF taught me the importance of giving back. Their B’nai Tzedek program is at the heart of teaching young adults that giving time and money to those in need is a central value in Jewish life. They have among the friendliest and most knowledgeable staff. Even now when I am no longer living in Kansas City, they keep me closely connected with what is going on in the community.” - JONATHAN EDELMAN

“In 2019, we were in the middle of a transition of JET Express, our volunteer driver program, as we modernized the program to take advantage of rideshare services as a supplement to the volunteer rides. We needed funding for the transition. The Jewish Community Foundation was a great partner, helping us bring our case to potential funders. We needed to raise \$25,000 and with their help, we exceeded that goal in 3 months time. We have now successfully made the transition, thanks to the funding that JCF helped provide.” - DON GOLDMAN



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“A hallmark of the Jewish Community Foundation is their innovative, engaging programming on topics related to philanthropy. Dave and I can rely on them to provide intelligent, thoughtful analysis regarding community and individual philanthropic projects. They are wonderful community partners.” - CAROL PORTER

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“JCF has provided me with a place where I can encourage other Jewish teens to make a difference by donating their Bar and Bat Mitzvah funds.” - ABBIE DAVIS

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“As two busy attorneys, we are always looking for ways to do things more efficiently. Our Donor Advised Fund at the Jewish Community Foundation enables us to simplify our charitable giving by allowing us to direct funds to causes we care about with the click of a button and avoid the stress of pulling together multiple charitable tax acknowledgments at tax time.” - CATHERINE & DANIEL SINGER



# Our Funds: Community Legacy Funds

The Community Legacy Fund is comprised of permanent endowments from which grants are awarded to Jewish communal agencies whose applications are reviewed and evaluated by the JCF Grants Committee and Board of Trustees.

30th Anniversary Million Dollar Fund  
Charles L. & Evelyn R. Abrams Memorial Fund  
Bertha S. & Ida E. Adelson Legacy Fund  
Abe & Helen Alport Fund  
Hans & Elisabeth Archenhold Legacy Fund  
Ida B. Bamberger Memorial Fund  
Anne Bernard Memorial Legacy Fund  
Leonard & Irene Bettinger Legacy Fund  
Abe & Anna Bograd Memorial Fund  
George G. Bornstein Memorial Fund  
Clara & Hyman Brand Fund  
L. H. & Betty Brickman Memorial Fund  
David & Jean Brockman Legacy Fund  
Jacob Brown Memorial Fund  
Morten Brown Fund  
Jerome & Jeannette Cohen Memorial Fund  
Joseph Cohen Fund  
Community Legacy Fund  
Louis Cumonow Fund  
Ben & Dora Edelbaum Family Fund  
**William & Doris Edelman Legacy Fund**  
Paul & Doris Flam Legacy Fund  
Jacob Friedman Legacy Fund  
Phillip L. Gershon Legacy Fund  
Gloria Gershun Legacy Fund  
Chuck Gilbert Insurance Fund  
Nathan & Vita Goldberg Fund  
Solomon Goldberg Memorial Fund  
Sam & Lucy Gould Legacy Fund  
Marvin Greenbaum Fund  
Flo Harris Memorial Fund  
Max K. & Regine B. Harwick Legacy Fund  
Hoffman - Cohen - Rose Fund  
Bernard Hoffman Fund

Harry Jacobs Legacy Fund  
Phillip Jacobs Memorial Fund  
Jewish Community Foundation Insurance Fund  
Harold Kain Charitable Fund  
Emma Landie Memorial Fund  
Allen & Barbara Lefko Legacy Fund  
Emelie Levin Memorial Fund  
Margery Lichtor Legacy Fund  
David & Lillian Lieberman Legacy Fund  
Dorothy Loeffler Legacy Fund  
Lowenstein Brothers Foundation  
Gwenn "Babe" Mallin Legacy Fund  
Mel & Lore Mallin Legacy Fund  
Abraham & Florence Margolin Legacy Fund  
Sol Margolin Memorial Fund  
Cyril A. & Rowena Milens Legacy Fund  
Helen & Julius U. Oelsner Fund  
Dr. Allen G. & Jean Lee Parelman Legacy Fund  
Nathan Rieger Fund  
Gerald Rose Legacy Fund  
Sylvia Rosenstock Memorial Fund  
Dorothy Rosenwald Legacy Fund  
Joseph H. & Sarah Rutlader Legacy Fund  
Lillian Shaw Memorial Fund  
Ben & Clara Shlyen Memorial Fund  
Leah Starr Memorial Fund  
Clare Stern Fund  
Ruth Stern Fund  
Anna Strauss Fund  
Gerre Gene & Eugene M. Strauss Fund  
Donald & Sally Tranin Legacy Fund  
Ben & Helen Trillin Memorial Fund  
Alfred Wallach Memorial Fund  
Hanan D. Wedlan Memorial Fund  
Heim Wolberg Memorial Fund

## 2019 Community Legacy Fund Grant Recipients

Community Kollel of Kansas City: Health & Liability Insurance  
Gan Chabad TLC: Kansas City Kosher Meals on Wheels Financial Review  
Hyman Brand Hebrew Academy: Scholarships  
The J: The Jellybean Conspiracy; Staffing for Special Needs Students  
Jewish Community Campus and The J: Common Space ROE  
Jewish Community Foundation: J-LEAD program  
JCRB/AJC: Communications Overhaul & Transition Planning; Leaders for Tomorrow  
Jewish Family Services: Chaplaincy Program; Keshet KC; Pantry Rent and Expanded Client Support  
Jewish Federation of Greater KC: Security Expenses  
KU Hillel: Mental Health Initiative  
Jewish Vocational Service: Workforce Development Staffing  
Kehilath Israel Synagogue: Community Mikvah  
KU Hillel: Accounting Services  
Midwest Center for Holocaust Education: Public Historian Compensation; Video Lecture Series  
Moishe House: Support of the Kansas City House  
MU Hillel: Staff Salaries, Benefits & Facility Upkeep  
Orthodox Union: Jewish Student Union  
Overland Park Eruv: Operational Support  
Priya, Growing Jewish Families: Executive Director Position  
Rabbinical Association: Funding for the Part-Time Administrator  
Vaad HaKashruth of Kansas City: Kosher Supervision Staffing  
Village Shalom: Financial Assistance Program



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- “My family greatly values our supporting foundation at the Jewish Community Foundation. The Lowenstein Family Supporting Foundation benefits tremendously from the expertise of our community trustees; their broad knowledge and thoughtful approach to grant-making allows us to be better philanthropists.” - LON LOWENSTEIN



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- “Community is not just a part of the Foundation’s name, it is central to the mission and work that is done here. I am proud to work for an organization that advocates for philanthropy and the future of this community.” - TRACIE HOLLEY

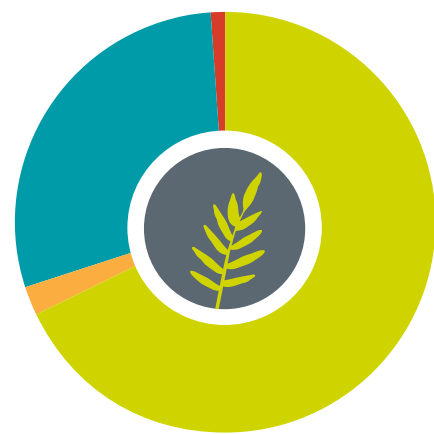
# Our Funds: Supporting Foundations

Supporting Foundations promote philanthropy and multigenerational giving while enjoying the benefits of public charity status, avoiding the excise taxes, restrictions and spending requirements imposed on private foundations.

- Stanley J. Bushman Charitable Supporting Foundation
- Frances Wang Gershon Supporting Foundation
- JCFRE Supporting Foundation
- Menorah Heritage Foundation
- Lowenstein Family Supporting Foundation
- Edward S. Rose Family Supporting Foundation
- Louis & Frances Swinken Supporting Foundation
- Vision Associates Supporting Foundation
- White Family Supporting Foundation

## 2019 Distributions from Supporting Foundations

9 Supporting Foundations | **\$3,233,612** Distributed  
218 Grants & Distributions to **133** Unique Organizations



**68% / \$2,200,600**  
Local Jewish

**2% / \$51,000**  
National Jewish

**29% / \$947,267**  
Local General

**1% / \$34,745**  
National General

# Our Funds: Donor Advised Funds

Donor Advised Funds are personal charitable giving accounts that enable donors to give smarter and maximize their charitable impact. Established with contributions of \$5,000 or more (\$2,500 for those under age 35), a Donor Advised Fund allows donors to recommend grants to any qualified charitable organization at any time. Donors may name successor advisors in order to encourage future generations to continue their traditions of giving.

507 Fund  
Abelson Family Donor Advised Fund  
Achtenberg Family Donor Advised Fund  
Milton & Marjorie Adler Donor Advised Fund  
Dr. Mark & Nancy Aeder Philanthropic Fund  
Allen & Janet Agron Donor Advised Fund  
Oberstein Allen Family Fund  
Dan & Melanie Allmayer Donor Advised Fund  
Cathy & Jeff Alpert Donor Advised Fund  
*Fay Balk & Rabbi Doug Alpert Donor Advised Fund*  
Meredith & Jonathan Angrist Donor Advised Fund  
*Jeremy & Danielle Antes Donor Advised Fund*  
*Heather Aronoff Donor Advised Fund*  
Diane & Steve Azorsky Charitable Fund  
Harry & Ruth Baker Philanthropic Fund  
Ronald Baker Philanthropic Fund  
Baran Family Charitable Fund  
Irvin V. Belzer & Sue McCord-Belzer Donor Advised Fund  
BenPaul Charitable Fund  
Loren & Marilyn Berenbom Philanthropic Fund  
Allison Bery Donor Advised Fund  
Carol & Lewis Bery Family Fund  
Jeff & Jamie Berg Donor Advised Fund  
Bergman Family Fund  
Fred Berman Memorial Fund  
Bernard Family Fund

Bernstein Rein Charitable Fund  
Robert & Dr. Phyliss Bernstein Family Foundation Fund  
Roth/Beshears Charitable Fund  
Dana Bettinger Fund  
Leonard & Irene Bettinger Philanthropic Fund  
Blitt Family Donor Advised Fund  
David M. Block Philanthropic Fund  
Kenneth & Lisa Block Philanthropic Fund  
Steve & Linda Block Family Donor Advised Fund  
Jacob & Elizabeth Blum Philanthropic Fund  
Michael & Jenifer Blum Philanthropic Fund  
Michael & Sherry Blumenthal Donor Advised Fund  
Fred & Cynthia Bodker Charitable Fund  
The Brahman Fund  
Edith & Lewis Bratt Family Fund  
Daniel L. Brenner Family Fund  
Jacob & Frances O. Brown Family Fund  
Martin & Helen Brown Charitable Fund  
Phillip & Peedee Brown Fund  
Herb & Bonnie Buchbinder Donor Advisory Fund  
Scott Buchbinder & Baree Nottberg Donor Advised Fund  
Helen & Robert Bushman Donor Advised Fund  
Jordan & Betty Bushman Donor Advised Fund  
Stanley J. Bushman Philanthropic Fund

Philip & Dorothy Byer Philanthropic Fund  
Byers Family Donor Advised Fund  
Cantor Family Charitable Fund  
Bill & Robin Carr Philanthropic Fund  
Dina & Joey Carr Donor Advised Fund  
Jennifer Davidner Cattano Donor Advised Fund  
Chasnoff Philanthropic Fund  
Chaykin Family Charitable Fund  
Jonathan & Ellen Chilton Family Donor Advised Fund  
Barton P. Cohen & Mary Davidson Cohen Charitable Fund II  
Donna Gould Cohen Fund  
Howard E. & Debra L. Cohen Family Donor Advised Fund  
Jeannette & Jerome Cohen Philanthropic Fund  
Leonard & Lisa Cohen Charitable Fund  
Louis & Mika Cohn Donor Advised Fund  
Sanford L. & Barbara L. Cohn Philanthropic Fund  
Steven H. Cooper & Marjorie Rudman Cooper Donor Advised Fund  
Cortés Family Foundation  
Rita M. Cortés Donor Advised Fund  
Louis & Dorothy Cumonow Foundation Fund  
Marida Cutler Charitable Fund  
DASANS Fund  
Davidner Family Speakers Fund for Jewish Federation  
Dr. Mark & Diane Davidner Donor Advised Fund

*New funds are listed in green.*



## Donor Advised Funds *continued*

Ron & Sheryl Davidow Charitable Fund  
Peggy & Zandy Davis Charitable Fund  
Devinki Family Philanthropic Fund  
Sam Devinki Philanthropic Fund  
Robert D. & Kathy DeWitt Donor Advised Fund  
Dimbert Family Donor Advised Fund  
Steve Dolins Charitable Fund  
Edelman Lichterman Donor Advised Fund  
Alan Edelman & Debbie Sosland-Edelman Philanthropic Fund  
Even ha-Ezel Donor Advised Fund  
Jonathan Edelman Donor Advised Fund  
Katja Edelman & Ari Fine Donor Advised Fund  
Claude & Rachel Einstein Donor Advised Fund  
Dr. Gustave & Elinor Eisemann Philanthropic Fund  
Friends of Dr. Gustave Eisemann Charitable Fund  
Mark Eisemann & Leslie Mark Family Fund  
Ralph & Angela Ellis Donor Advised Fund  
Ann R. Elyachar Donor Advised Fund  
Leonard & Barbara Enslein Family Philanthropic Fund  
Bernard P. & Joan E. Erdman Family Charitable Fund  
Andy Ernstein Donor Advised Fund  
Shirlee Ernstein Tzedakah Fund  
Arthur & Diane Federman Donor Advised Fund  
Isak & Ann Federman Family Fund  
Federman Nachadeem Fund  
June & Isaac Feinsilver Fund  
Eddie & Gloria Baker Feinstein Family Fund  
Adam & Mia Feldman Donor Advised Fund

Ellis-Fine Family Fund  
Fineman Family Foundation  
Paul Fingersh & Brenda Althouse Donor Advised Fund  
Pella & Jack Fingersh Fund  
Michael & Marlene Fishman Family Fund  
Paul & Doris Flam Donor Advisory Fund  
Flekier Family Fund  
Seth & Robyn Freiden Fund  
Bradley & Theresa Freilich Donor Advised Fund  
Dr. Robert H. & Carole S. Freilich Fund  
Dr. John & Hilary Fried Philanthropic Fund  
Sandi & Ed Fried Family Donor Advised Fund  
Frank & Sondra Friedman Family Philanthropic Fund  
Friends of Sasone Donor Advised Fund  
Andy Fromm & Laurie Bomba Charitable Fund  
Bernie Fromm Donor Advised Fund  
Bill & Jackie Fromm Donor Advised Fund  
Daniel & Kristen Fromm Donor Advised Fund  
Jeff & Rhonda Fromm Donor Advised Fund  
John & Jocelyn Fry Donor Advised Fund  
Larry & Marti Fry Family Fund  
Joyce Fulps Donor Advised Fund  
Galblum Family Charitable Fund  
Amy & Derek Gale Philanthropic Fund  
Dawn Gale & Doug McNay Donor Advised Fund  
Marshall & Pam Gale Memorial Fund  
Sandy & Steven Geduldig Donor Advised Fund  
Cynthia F. & Joseph M. Gensheimer Fund  
Frances Gershon Freiden Klein Fund

- “We are more recent
- fundholders, and one of the
- best parts of having the fund
- is how helpful all of the staff
- have been, as well as making
- us be more discriminating
- in funding the organizations
- whose principles we really
- want to support. In the past,
- every fundraising request
- that came got filed away or
- small donations were sent
- here and there with really no
- consideration to our personal
- goals of more thoughtfully
- funding those organizations
- and programs that are in
- keeping with our family’s
- interests and values.”
- - MINDY & DAVEY WAJCMAN



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“The Jewish Community Foundation is fortunate to have really great people throughout its organization. I’ve recommended using Donor Advised Funds through the Jewish Community Foundation to several friends. I recognize what a great job the Foundation does and its strong relation to supporting the Jewish community here in Kansas City.”

- PETE LEVI



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Paul N. & Elinor S. Gershon Fund  
 Robert S. Gershon Donor Advised Fund  
 Gershun-Goldman Family Tzedakah Fund  
 David Gerson Family Donor Advised Fund  
 James & Katharine Gerson Donor Advisory Fund  
 Jeffry & Karen Gerson Donor Advised Fund  
 Debra Porter Gill Donor Advised Fund  
 Michael Gill Donor Advised Fund  
 B. William & Cheryl Ginsberg Charitable Fund  
 Glazer Donor Advisory Fund  
 Allison & Josh Glickman Donor Advised Fund  
 Karen R. Glickstein & Donald J. Swartz Family Charitable Fund  
 Merrill B. Goldberg Donor Advised Fund  
 Stanley L. & Geraldine Goldberg Family Fund  
 Melissa Palan Goldenberg Charitable Giving Fund  
 Alexander & Michelle Goldin Charitable Fund  
 Stanley & Carolyn Goldman Donor Advised Fund

Jeff & Jessica Goldsmith Philanthropic Fund  
 Michelle Goldsmith Philanthropic Fund  
 Ronald & Susan Goldsmith Philanthropic Fund  
 Rachel B. Krantz & Edward J. Goldstein Donor Advised Fund  
 Eugene & Elaine Goldstein Charitable Donor Fund  
 Gina & Elly Goldstein Donor Advised Fund  
 Goller Family Philanthropic Fund  
 Ethan Goller & Rona Malakoff Philanthropic Fund  
 Barney Goodman Donor Advised Fund  
 David R. Goodman Donor Advisory Fund  
 Sophia Goodman Fund  
 Todd S. Goodman Donor Advised Fund  
 Karen & Michael Gortenburg Donor Advised Fund  
 Rudy & Phyllis Green Donor Advised Fund  
 Jim & Sharon Greenwood Philanthropic Fund  
 Karen Greenwood Philanthropic Fund  
 Paul & Sara Greenwood Donor Advised Fund

Drs. Sheldon Grossman & Sharon Prohaska Philanthropic Fund  
 Ruth & Herbert Gruenebaum Donor Advised Fund  
 Allen & Gail Gutovitz Charitable Fund  
 Larry Haith Donor Advised Fund  
 Alana Muller & Marc Hammer Donor Advised Fund  
 Steven & Susan Hammer Donor Advised Fund  
 Richard & Reta Hans Family Donor Advised Fund  
 The Flo Harris Foundation  
 Amelia James Helzberg Donor Advised Fund  
 Arthur Charles Helzberg Donor Advised Fund  
 Benton Feld Helzberg Donor Advised Fund  
 Jamie & Bush Helzberg Fund  
 Charles M. Helzberg Philanthropic Fund  
 Elias Shakley Helzberg Donor Advised Fund  
 Leo Harmon Helzberg Donor Advised Fund  
 Oliver Montgomery Helzberg Donor Advised Fund  
 Reesa & John Helzberg Donor Advisory Fund  
 Sawyer Benjamin Helzberg Donor Advised Fund  
 Shirley & Barnett Helzberg Jr. Donor Advisory Fund  
 Drs. Steven & Janice Hendler Charitable Fund  
 Heritage Donor Advised Fund  
 Edwin & Marsha Herman Family Donor Advised Fund  
 Joseph & Catherine Hiersteiner Donor Advised Fund  
 Hillel & Shamai Donor Advised Fund  
 Gail & Harry Himmelstein Philanthropic Fund

# Donor Advised Funds *continued*

Paul & Susan Himmelstein Family Charitable Fund  
John W. Hoopes & Lauren Mattleman Hoopes Donor Advised Fund  
William & Lynn Intrater Donor Advised Fund  
David Isenberg Donor Advised Fund  
John & Jennifer Isenberg Philanthropic Fund  
Kate Isenberg Donor Advised Fund  
Tom & Ann Isenberg Donor Advisory Fund  
Lawrence & Sandra Jabenis Donor Advised Fund  
The Family of Alan & Cyndie Jacobs Fund  
Anne & Michael Jacobs Donor Advisory Fund  
Sherri Jacobs Donor Advised Fund  
Deborah S. Jacobson Memorial Foundation  
Elliot & Ann Jacobson Fund  
Howard & Rosalyn Jacobson Grandchildren's Fund  
John & Trudy Jacobson Foundation Fund  
Rosalyn & Howard Jacobson Donor Advisory Fund

JAZ-MD Fund  
JELMP Charitable Fund  
J-LEAD Fund  
Baruch & Donna Kaelter Donor Advised Fund  
Fred & Sherri Kahn Donor Advised Fund  
Norman Kahn & Diana Winyard Charitable Fund  
Sybil Kahn Family Foundation  
Kaplan Family Foundation  
Abe & Catherine Kaplan Philanthropic Fund  
Harvey L. & Michele Kaplan Donor Advised Fund  
Marian Kaplan Donor Advised Fund  
Phil & Ruth Kaplan Donor Advised Fund  
Karbank Family Fund  
Marcia S. Karbank Fund  
Neil D. Karbank Foundation  
Octavio Karbank Foundation  
Steven Karbank Foundation  
Barry Kaseff Donor Advised Fund  
Eric & Miriam Kaseff Donor Advised Fund  
Donna & Ward Katz Donor Advisory Fund  
Isaac & Minnie Katz Family Foundation  
Marlene & Stanley Katz Donor Advised Fund  
Tamar Katz Donor Advised Fund  
David & Sharyn Katzman Donor Advised Fund

Michael & Carol Katzman Philanthropic Fund  
Andrew B. & Lynn Kaufman Philanthropic Fund  
Kurt & Stephanie Kavanaugh Donor Advised Fund  
Adam & Alison Kaye Donor Advised Fund  
James & Lisa Klein Philanthropic Fund  
Michael Klein Philanthropic Fund  
Koenigsberg Fund  
Stewart & Joy Koesten Foundation  
Amanda & Brad Koffman Charitable Fund  
Marie & Phil Koffman Family Fund  
Stephen & Ellen Kort Family Fund  
Irwin & Sylvia Kotelov Family Fund  
Kramer Family Fund  
Cara Krashin Donor Advised Fund  
Erlene & Sandy Krigel Charitable Fund  
Melvin E. & Sevi R. Krigel Endowment Fund  
Scott & Susan Krigel Donor Advised Fund  
Aaron & Jessica Kroll Donor Advised Fund  
Lefko Family Charitable Fund  
Sandy & Joel Leibsohn Donor Advised Fund  
Gary & Jo Ellen Leifer Donor Advised Fund  
Adele B. Levi Donor Advised Fund  
Jeffery A. Levi Fund  
Joshua S. & Jennifer M. Levi Donor Advised Fund



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• “The Jewish Community Foundation is a wonderful way to take control of all  
• my giving now and in the future. It is convenient, practical, and allows me a  
• way to leave a legacy so that those who oversee my fund after I’m gone can  
• preserve my philanthropic intentions.” - ROBIN ONIKUL

Peter & Enid Levi Donor Advised Fund  
Kacy Childs Levin and Mark Howard  
Levin Donor Advised Fund  
Ronald & Gayle Levin Donor Advised  
Fund  
Sam & Danielle Levine Donor Advised  
Fund  
Phil & Janette Levy Charitable Fund  
Arthur & Cynthia Liebenthal Donor  
Advised Fund  
Floriene & George Lieberman Charitable  
Fund  
Eugene & Marjorie Lipsky Philanthropic  
Fund  
Jeffrey H. & Marcia S. Lipsky Charitable  
Fund  
Frank Lipsman & Janet Mark Donor  
Advised Fund  
Beth & Michael Liss Donor Advised Fund  
Frank Loeffler & Phyllis Carozza  
Philanthropic Fund  
Peter & Sharon Loftspring Donor  
Advised Fund  
**Karen Loggia & David Spizman Donor  
Advised Fund**  
Babs & Bill Lowenstein Donor Advisory  
Fund  
Richard & Gail Lozoff Donor Advised  
Fund  
Julia Luetje Donor Advised Fund  
Linda B. Lyon Charitable Fund  
Mallin Family Donor Advised Fund  
Laurence Mallin Fund  
Lisa Mallin Donor Advised Fund  
Lore & Mel Mallin Fund  
Aaron G. March Donor Advised Fund  
Jeffrey Marks & Carol Marks Donor  
Advised Fund  
Gwen H. Mattleman Donor Advised  
Fund  
Howard & Vicky Mayer Philanthropic  
Fund  
Brooke Tivol McGrath Legacy Fund

Charles z"l & Esther Megerman Donor  
Advised Fund  
Marilyn & Kurt MetzI Charitable Fund  
Andi Milens Donor Advised Fund  
Michael & Sharon Milens Philanthropic  
Fund  
Morgenstern Family Donor Advised  
Fund  
A. Martin & Corinne M. Morgenstern  
Family Charitable Fund  
Jules Moskowitz & Beti A. Weber  
Donor Advised Fund  
Rabbi Arthur & Leslie Nemitoff Donor  
Advised Fund  
Nicole Abend Nenon Memorial Fund  
Nerman Family Fund  
Larry & Ronna Nussbaum Philanthropic  
Fund  
R. L. Onikul Foundation  
Ben & Lara Pabst Donor Advised Fund  
Steven & Karen Pack Family Fund  
Amanda & David Palan Donor Advised  
Fund  
Robert & Barbara Palan Donor Advised  
Fund  
David & Mindy Parmet Donor Advised  
Fund  
Jennifer & Steven Paul Family Donor  
Advised Fund  
Joel & Brenda Pelofsky Donor Advised  
Fund  
Elinore Penner Donor Advised Fund  
Bobbye & Scott Picker Donor Advised  
Fund  
Larry & Ellen Polsky Philanthropic Fund  
Norman & Elaine Polsky Fund  
Carol & David Porter Donor Advised  
Fund  
Porter-Gill-Hill Foundation  
Harold & Janet Price Family Fund  
Dr. Edward & Merry Prostic  
Philanthropic Fund  
Rainen Family Donor Advisory Fund

Ora Harris Reynolds Donor Advised  
Fund  
Robinow Family Donor Advisory Fund  
Robinson Family Donor Advised Fund  
Irv & Ellen Robinson Fund  
Michael & Carrie Robinson Family Fund  
Edward S. Rose Family Fund  
Herman S. & Muriel R. Rose  
Philanthropic Fund  
Howard & Rosanne Rosen Donor  
Advised Fund  
Alan & Myra Rosenberg Charitable Fund  
William & Kathi Rosenberg Donor  
Advised Fund  
Family of Blanche & Ira Rosenblum  
Foundation Fund  
Ira & Blanche Rosenblum Family  
Foundation Fund  
Howard & Brenda Rosenthal Family  
Foundation  
Miles & Sally Ross Charitable Fund  
Sandra & Jay Rozen Family Charitable  
Fund  
Arlene & John Rubenstein Family Fund  
Arlen & Elaine Cohen Rubin Charitable  
Fund  
Dr. David & Julie Rudman Donor  
Advised Fund  
Mitchell & Rose Levy Rudman Grand-  
children/Great-Grandchildren Fund  
Gerean Rudnick & Nat & Jean Robin  
Fund  
Jessica Rudnick-Kaseff Donor Advised  
Fund  
Eugene M. & Marjorie E. Sackin Fund  
Jeremy & Debra Sandler Donor  
Advised Fund  
Brian & Anne Scharf Donor Advised  
Fund  
Daniel & Miriam Scharf Philanthropic  
Fund  
Jonathan Scharf & Meggan Ways  
Donor Advised Fund



# Donor Advised Funds *continued*

Ken & Lisa Schifman Donor Advised Fund  
William & Fani Schifman Donor Advisory Fund  
Ron & Kathy Schikevitz Family Foundation  
Marge & Bill Schlosberg Family Fund  
Vivien & Daniel Schlozman Donor Advised Fund  
Schoenfeld Family Philanthropic Fund  
Michael & Cathy Schultz Philanthropic Fund  
Sam & Sonia Schultz Fund  
Alan & Tracy Shafton Family Fund  
Isadore & Charlotte Shafton Memorial Fund  
Arlene & Leo Shalinsky Donor Advised Fund  
Peter & Amy Shapiro Donor Advised Fund  
*Kathy & Steven Shapiro Donor Advised Fund*  
Shaw Family Foundation  
Scott Sher Donor Advised Fund  
Steve & Judy Sherry Donor Advised Fund  
The Shifra Philanthropic Fund  
Shuchart Family Foundation  
Siegler Family Donor Advised Fund  
Signoff Fund  
Larry Silver & Renee Polsky Silver Donor Advised Fund  
Daniel & Catherine Singer Donor Advised Fund  
Slabotsky Family Charitable Fund  
Myron N. & Elaine K. Slotsky Foundation  
David & Joanna Slusky Donor Advised Fund  
Slusky Family Donor Advised Fund  
Sosland Foundation Fund

Blanche & Neil Sosland Donor Advised Fund  
Charlie & Jeanne Sosland Charitable Fund  
David & Rachel Sosland Philanthropic Fund  
Jeffrey & Mindy Sosland Philanthropic Fund  
Joshua & Jane Sosland Philanthropic Fund  
Stahl Family Fund  
Irene & Norton Starr Family Fund  
Stewart & Esther Stein Family Fund  
Joshua & Sheryl Stein Donor Advised Fund  
Louis & Carly Stein Donor Advised Fund  
Daniel & Ann Stern Fund  
Frank & Robin Sterneck Donor Advised Fund  
John & Jennifer Stolte Donor Advised Fund  
Eugene & Gerre Strauss Philanthropic Fund  
Harry B. & Anna C. Strauss Philanthropic Fund  
Marvin Szneler Donor Advised Fund  
Thalblum Family Tzedakah Fund  
Harold & Ruth Tivol Philanthropic Fund  
Tranin 3649 Fund  
Tranin Greenstein 345 Fund  
Earl J. & Leona K. Tranin Special Fund  
*Carol & Cliff Trenton Donor Advised Fund*  
*Debbie & Steve Trenton Donor Advised Fund*  
Truitt Family Donor Advised Fund  
John Weil Uhlmann Family Fund  
Patricia Werthan Uhlmann Donor Advised Fund  
Hy & Bella Vile Legacy Fund

Joel & Sue Vile Philanthropic Fund  
*David & Mindy Wajcman Donor Advised Fund*  
John & Barbara Waldron Donor Advised Fund  
Susan Waskow Donor Advised Fund  
*Wallace N. Weber, M.D. Donor Advised Fund*  
Gary & Gail Weinberg Donor Advised Fund  
Weinstein Family Foundation  
West Plaza Tomato Company Fund  
Linda White Donor Advised Fund  
Lewis & Shirley White Donor Advised Fund  
Wilk Family Philanthropic Fund  
Mindy & Josh Wilson Donor Advised Fund  
Dr. Herbert & Phyllis Winer Philanthropic Fund  
Richard & Wendy Winer Donor Advised Fund  
Annie & Victor Wishna Donor Advised Fund  
Jeanette & Sheldon Wishna Memorial Fund  
Wolff Family Charitable Fund  
Toma & Andy Wolff Donor Advised Fund  
Allen & Stacy Wright Donor Advised Fund  
Zack Family Foundation  
Michael & Pamela Zanders Donor Advised Fund  
Jean & Bob Zeldin Family Fund  
Stan & Joyce Zeldin Philanthropic Fund  
Zenith Investments Partnership Donor Advised Fund  
Joseph & Julie Zwillenberg Family Fund

## 2019 Distributions from Donor Advised Funds

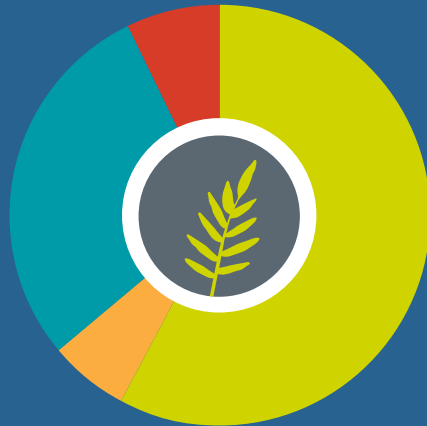
425 Donor Advised Funds | \$17,892,983 Distributed  
4,219 Grants & Distributions to 1,006 Unique Organizations

58% / \$10,394,151  
Local Jewish

6% / \$1,052,619  
National Jewish

29% / \$5,194,427  
Local General

7% / \$1,251,786  
National General



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“The Jewish Community Foundation makes it easy to support the organizations I care about now and has helped me create a lasting legacy gift for when I’m no longer here. It feels good knowing I will be making a difference for many generations!” - ANN STERN



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“The Foundation serves as a trusted creative partner for donors and community organizations. One great example was JCF’s work with the Jewish Heritage Foundation and the Menorah Legacy Foundation in connection with a bequest from Rheta Sosland to create significant endowments for Hyman Brand Hebrew Academy, The J, and Jewish Community Campus. JCF facilitated a major leveraging of the bequest, turning what would have been a very significant gift in its own right into one of, if not the, very largest endowment gifts ever for each of these three institutions. In addition to amplifying the gift’s impact, the Foundation created complex fund agreements and acted as trusted stewards of financial resources. Without JCF’s help, the arrangement would have been far more difficult and expensive to execute.” - L. JOSHUA SOSLAND



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- “At 60, our Foundation is one of the oldest
- independent Jewish community foundations in
- North America. As its role and impact has grown,
- so too has its strength and commitment to and
- reputation for excellence. I am blessed to be
- able to do this important work together with so
- many outstanding lay and professional leaders.
- Congratulations to the entire Foundation Family on
- this important milestone. May we go from strength
- to strength!” - LAUREN MATTLEMAN HOOPEs



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- “Tzedakah is an important part of
- our family’s life. Having a Donor
- Advised Fund at the Jewish
- Community Foundation has enabled
- us to support the organizations we
- care about in a more convenient,
- streamlined way.”
- - BETH & MICHAEL LISS

- “We opened a Donor Advised Fund to further our
- philanthropic connection with the Jewish community. It has
- made the giving process simple and organized, while providing
- additional tax benefits. The matching grant was a great way to
- increase our charitable impact on an organization we love.”
- - AMANDA & BRAD KOFFMAN



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- “JCF’s unmatched impact on our
- community has continued to develop
- to assure our future. And its success
- and excellence in creating vehicles
- for every person to participate
- in tzedakah has changed our
- community for the better.”
- - MARVIN SZNELER



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# Nonprofit Connect Excellence in Impact Award

In 2019, the Jewish Community Foundation was named Nonprofit Connect's Philanthropy Award Honoree for Excellence in Impact. The award recognizes those high-performing nonprofits whose programs and services set a high standard of quality, create meaningful social change, and embody the spirit of giving in Kansas City. The Foundation was honored at the 2019 Philanthropy Awards Luncheon, Kansas City's oldest and largest celebration of giving, on May 1, 2019. This honor is shared with all the members of the Foundation Family, many of whom came together to celebrate at the Luncheon or the Foundation's community-wide party.

The Foundation was officially nominated for the award by Sol Koenigsberg, executive director emeritus of the Jewish Federation of Greater Kansas City, and Stan Zeldin, past president of the Jewish Community Foundation, with enthusiastic documented support from several community leaders and organizations.



*Lauren Hoopes, middle, accepts the Nonprofit Connect Excellence in Impact Award from Tavia & Clark Hunt (credit: J Robert Schraeder Photography).*



*JCF staff, leadership and supporters at the Philanthropy Awards Luncheon. Back row (l-r): Roberta Goller, Tracie Holley, Brooke Hardy, Josh Stein, Lauren Hoopes, Liz Mathews, Antoinette Starks, Kevin Taylor, Bea Fine. Seated: Marilyn Berenbom, Irv Belzer, Sue McCord-Belzer, Alice Jacks Achtenberg, Gwen Mattleman, John Hoopes.*



*Sol Koenigsberg, Lauren Hoopes, and Carol Porter at the Philanthropy Awards Luncheon. Koenigsberg, along with Stan Zeldin (not pictured) nominated the Jewish Community Foundation for the Excellence in Impact Award.*



*Irv Belzer, Stewart Stein and Catherine Singer at the Foundation's community-wide celebration on May 3 at the Jewish Community Campus. Many friends and supporters joined JCF staff and leadership for cake and a few words of appreciation from Lauren Hoopes.*



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“Our family has been involved in several organizations in our Jewish community. Through our fund at the Jewish Community Foundation, we will be able to continue our support of those organizations in perpetuity and help ensure the success of our community for generations to come.”

- CINDY & FRED BODKER

“I am honored by the opportunity to be back in my hometown working at the Jewish Community Foundation, focused on securing the long-term strength and vibrancy of this community that I care so deeply about. I continue to be inspired each day by the generosity of our community and the dedication of so many people to maintain the high quality Jewish life, social services and the arts that have become a hallmark of this city. May we go from strength to strength as we enter the next decade as a thriving Foundation.”

- JOSH STEIN



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“I want to share and express gratitude for the impact JCF has had on my children and our family through their involvement with B’nai Tzedek. I love that our community has such a youth-focused philanthropy program to educate and inculcate a powerful and meaningful culture of giving. Moreover, the opportunity for my son first, now followed by my daughter, to become involved in leadership of the program through the Youth Council has deepened their connections to tzedakah in general, and identifying specific organizations and missions which resonate with them and thus attract their ‘giving’ attention. Toda rabba for helping make such an impact possible - for living up to and into the ‘C’ in JCF!” - RABBI JONATHAN RUDNICK

# Our Funds: Restricted Funds

Restricted Funds give donors and their families the opportunity to make contributions that reflect their unique charitable interests, honor loved ones or express their desire to leave a legacy to the community. These funds may be restricted for a particular project, organization/congregation, or field of interest.

Glenn & Susan Abelson Fund for Mental Health Services  
Allen Abend Scholarship Fund  
Charles L. Abrams and Evelyn R. Abrams Philanthropic Fund  
Herbert Adler Endowment Fund for Village Shalom  
Allen & Janet Agron Camp Ramah Scholarship Endowment  
Anonymous Fund for Jewish Education  
Diane & Steve Azorsky Family Endowment Fund  
Harry & Ruth Baker Village Shalom Financial Assistance Fund  
Ruth S. & Harry Baker JCC Endowment Fund  
Jacob "Jack" Baraban PACE Fund  
BBYO 75th Anniversary Endowment Fund  
BBYO Matzo Ball Fund  
Bert Berkley Advocate for Community Relations Fund JCRB/AJC  
Lisa Bernard Lion of Judah Endowment Congregation Beth Shalom Mount Carmel Cemetery Fund  
Congregation Beth Shalom Mt. Carmel Cemetery Capital Improvements Fund  
Elizabeth & Jack Bohm Fund for Congregation Beth Shalom  
Daniel L. Brenner Youth Leadership Award Fund  
BBYO - Daniel L. Brenner Leadership Training Fund  
Dr. Mark J. Brodkey PACE Fund

Frances O. Brown Lion of Judah Endowment Fund  
Jacob & Frances O. Brown KU Hillel Endowment Fund  
Morten & Regina Brown Fund  
Esther F. & William J. Bushman Beth Shalom Endowment Fund  
Caviar Family Fund for the Kansas City Community  
Change the Truth Fund  
Donna Gould Cohen Lion of Judah Endowment Fund  
Howard E. & Debra L. Cohen Family Student Leadership Fund  
Joseph Cohen & Margaret Pollock Cohen Fund  
**Miles A. Cohen Fund for JVS**  
Cortés Fund for Congregation Beth Shalom  
Cortés Fund for the Jewish Community of Sedona & Verde Valley  
Cortés Fund for Rice University  
Cortés Fund for the Sedona Int'l Film Festival  
Covenant Presbyterian Church PACE Fund for Pidyon Shvuyim  
Danciger Fund A - UMKC Judaic Studies  
Danciger Fund B  
DeLeve Family Memorial Fund  
Fred Devinki Jewish Education Scholarship Fund for Kehilath Israel  
Maria Devinki Lion of Judah Endowment Fund

**Community is our middle name.**

## Our Partners

The following organizations have selected the Jewish Community Foundation as the trusted steward of their charitable resources.

BBYO  
B'nai B'rith  
Congregation Beth Shalom  
Congregation Beth Torah  
Congregation BIAV  
Congregation Ohev Sholom  
Hyman Brand Hebrew Academy  
Jewish Community Campus  
Jewish Community Center  
Jewish Community Relations Bureau/AJC  
Jewish Family Services  
Jewish Federation  
Jewish Vocational Service  
Kehilath Israel Synagogue  
KU Hillel  
Lawrence Jewish Community Congregation  
Midwest Center for Holocaust Education  
New Reform Temple  
Sheffield Cemetery  
Temple Beth Sholom, Topeka  
The Temple, Congregation B'nai Jehudah  
Village Shalom



## Restricted Funds *continued*

Sam Devinki Endowment for Holocaust Education  
Dorothy & Allan Dorfman Fund  
Sherman W. Dreiseszun Campus Maintenance & Improvement Fund  
Louis Durbin Scholarship Fund  
William & Doris Edelman Community Endowment Fund  
Elinor & Gustave Eisemann HBHA Scholarship Fund  
Harry C. Feingold PACE Fund  
Avrum & Clara Feinstein Memorial Mazon Fund  
Milton W. Feld Endowment Fund  
Dan Fingersh Garden Fund  
Dan Fingersh Hebrew Academy Scholarship Fund  
Paul & Doris Flam Travel Scholarship Fund  
Dora Fox Lion of Judah Endowment Fund  
Bari Freiden Lion of Judah Endowment Fund  
Sandi Fried Fund for the Jewish Community

Frank Friedberg Fund  
Anna & Isadore Friedman HBHA Scholarship Fund  
Harriett & Jacob Friedman HBHA Scholarship Fund  
Isadore & Anna Friedman HBHA Scholarship Fund  
Jacob Friedman Endowment Fund for Ohev Sholom  
Gear For Sports Scholarship Fund  
Gensheimer Jewish History Fund  
Frances Wang Gershon Lion of Judah Endowment Fund  
Phillip L. & Rita Gershon Philanthropic Fund  
Gloria Polsky Gershun Lion of Judah Endowment Fund  
Peter Gerson Educational Scholarship Fund  
Norman Glazer & Jean Burstein Glazer Fund for Jewish Cultural Arts  
Bernard & Esther Abend Glickstein Scholarship Fund  
Stanley & Geraldine Goldberg FC Fund  
Marsha & Jules Goldman Family Fund

Goldsmith Family Enrichment Fund for the Hyman Brand Hebrew Academy  
Goodman Goffin Fund  
Sam & Lucy Gould Gesher Fund  
Sam & Lucy Gould Fund  
Sam & Lucy Gould JCF Program Fund  
Sam & Lucy Gould JCF Office Suite Enhancement Fund  
Jay Grant Memorial Fund  
Guckenheimer Family Fund  
Marc Hammer & Alana Muller Insurance Fund  
Joseph Hartman Scholarship Fund  
Charles M. Helzberg Employee Recognition Fund II  
Herbert & Brita B. Horowitz Fund for Temple B'nai Jehudah  
Isenberg Opportunities Scholarship Fund  
John & Jennifer Isenberg Insurance Fund  
Vera Isenberg PACE Fund  
Ann R. Jacobson Lion of Judah Endowment Fund  
Rosalyn & Howard Jacobson Insurance Fund



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- “The Jewish Community Foundation provides our family fantastic
- implementation tools to organize and grow our charitable giving dollars.
- It also is a great resource for educational information on the so many
- wonderful organizations in our community that do such great needed work,
- helping us make our charitable decisions.” - JEFF MALLIN

JCRB/AJC Rabbi Alan Cohen Interfaith Clergy Institute Fund  
 JDC Foundation Fund  
 Jewish Art Fund  
 Jewish Community Habitat Fund  
 JCF Jewish Community Campus Endowment Fund  
 Jewish Federation Community PACE Fund  
 Jewish Loan Fund of the Jewish Federation  
 Jewish Veterans Museum Association Fund  
 Jewish Veterans Book Project Fund  
 Judaic Studies Fund  
 Florence Kaplan Lion of Judah Endowment Fund  
 Michele Kaplan Lion of Judah Endowment Fund  
 Sherry Hyatt Kaplan Fund for Adult Jewish Learning  
 Rose Karbank Lion of Judah Endowment Fund  
 Marvin Katz PACE Fund  
 Clarence & Margaret Kivett PACE Fund

Margaret & Clarence Kivett Fund  
 Shirley & Alfred Kohlman PACE Fund  
 Polly Kramer Lion of Judah Endowment Fund  
 Seymour & Marsha Krinsky Fund for Kehilath Israel  
 William L. Lee PACE Fund  
 Levi Family Foundation for the Study of Holocaust Archives  
 Peter & Enid Levi Restricted Fund  
 Herman Jay Levikow Endowment Fund  
 Emelie Levin Emergency Financial Assistance Endowment Fund  
 Richard & Carol Levin Family Fund  
 Judith U. & Martin Levy PACE Fund  
 Floriene Lieberman LOJE Fund  
 Michael and Beth Liss Insurance Fund  
 Myra Rosenberg Litman LOJE Fund  
 Dorothy & Julius Loeffler HBHA Scholarship Fund  
 Jenny & Alvin Loeffler HBHA Scholarship Fund  
 Louis Family Memorial Fund  
 Lowenstein Family HBHA Scholarship Fund

Lon & Cathy Lowenstein JCC Camp Scholarship FC Fund  
 Babe Mallin Lion of Judah Endowment Fund  
 Jack Mandelbaum Fund  
 Bernard A. Margolis Perpetual Memorial Fund  
 Menorah Women's Foundation Fund  
 MetaCancer Fund  
 Michael & Sharon Milens Restricted Fund #2  
 Shanny Morgenstern Lion of Judah Insurance Fund  
 Shanny & Eric Morgenstern Endowment Fund  
 Sam Nussbaum Z"L Israel Scholarship Fund  
 Amanda Hecht Palan Lion of Judah Endowment  
 Robert & Barbara Palan Restricted Fund 2018  
 Julius & Dorothy Peltzman HBHA Scholarship Fund  
 Barbara R. Pinsker, Judy Shapiro, & Wendy Bandklayder Endowment

“The Jewish Community Foundation is a wonderful organization committed to building a strong community. It helps individuals and families think strategically and intentionally when making charitable contributions. It helps nonprofit organizations obtain funding by, as one example, pairing specific donors with organizations that match their interests. The Foundation acts as a partner for nonprofits and donors alike. The Foundation’s staff is smart, hard-working, committed, and creative.” - LARA KRIGEL PABST





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- “The Kansas City Jewish Community Foundation skillfully works to improve the Jewish community and the world. The staff has provided my family with the highest level of personal attention, turning our philanthropic interests into reality.”
- - RONNA NUSSBAUM

## Restricted Funds *continued*

Priya: A Fund for Jewish Reproduction  
 Maurice & Harriet Raffel Memorial Endowment Fund  
 Doris & Max Rainen Memorial Fund for Hadassah - KC Chapter  
 Edward S. Rose Family Fund for Village Shalom  
 Edward S. Rose Family Early Childhood Education Center Fund  
 H. Paul Rosenberg Jr. Special Fund  
 Saving History Jewish Archives Fund  
 William & Fani Schifman Endowment for Kehilath Israel  
 Ron & Kathy Schikevitz Insurance Fund  
 Sam M. Schultz Jewish Book Fair Fund  
 Arlene & Leo Shalinsky Restricted Fund #2  
 Arlene & Leo Shalinsky Restricted Fund #3  
 Nathan & Ruth G. Shechter Family Fund  
 Shuchart Foundation for Mental Health Awareness Fund  
 Avrom H. & Janet W. Siegel Educational Fund  
 Slabotsky Family Theatre Operations Endowment  
 Beth K. Smith Lion of Judah Endowment Fund  
 Solsky Family Flower & Maintenance Fund  
 Joseph Solsky Scholarship Fund  
 E. David Soltz Israel Scholarship Fund  
 Charles & Joshua Sosland FC Fund  
 Speak Up Foundation  
 Dr. Harry & Alice Statland Young Adult Endowment  
 Dr. Harry & Alice Statland Village Shalom Assistance Fund  
 Stewart & Esther Stein Insurance Fund

Summer Experience Award Fund  
 Sunday Night Fun Fund  
 Temple B'nai Jehudah Babs Lowenstein Pre-school Scholarship Fund  
 Tikkun-KC Fund  
 Ruth Krigel Tivol Endowment Fund  
 Together We Remember Scholarship Fund  
 Sally Tranin Village Shalom Employee Education Fund  
 Sally & Donald Tranin PACE Fund  
 Patricia Werthan Uhlmann Lion of Judah Endowment Fund  
 Joel & Sue Vile FC Fund  
 V.S. - Financial Assistance Fund  
 Judith Marder Wasserman Fund for Sasone  
 Lewis & Shirley White Grandchildren Fund  
 White Theatre Grantor Fund  
 Jerry White Fund for the Jewish Community  
 Linda White Fund for the Jewish Community  
 Shirley White Lion of Judah Endowment Fund  
 Shirley White Fund for Village Shalom  
 Bob & Marcia Wolff Endowment for Congregation Beth Torah  
 Sam Yagan Family Fund  
 Fanny F. Yarmo Fund/Congregation Beth Shalom  
 Joseph and Julie Zwillenberg Insurance Fund



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- “I love having a Donor Advised Fund with JCF. They are always coming up with new ways to make my charitable giving easier and more convenient!”
- - ANNIE WISHNA





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- “JCF is a great organization making a positive impact on KC and the world. Keep up the good work.”
- - SUSAN WASKOW

- “Having a Donor Advised Fund at the Foundation helps us provide a legacy and share our values and our feelings of joy and fulfillment in the act of giving with our family.”
- - SHERYL & RON DAVIDOW



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- “JCF’s work, commitment and competence is of enormous benefit to our entire Jewish community. While the dollars over which they are stewards is of great importance, of greater value is the spirit behind the dollars: a commitment to serve others and bring about positive impact and change for so many.”
- - RABBI DOUG ALPERT

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- “JCF has offered so many ways to connect and strengthen our community. Through their educational programming, we’ve been able learn tangible tools to get our child involved in philanthropy, even at a young age. I’ve also been fortunate to partner with JCF in my professional role at JFS to expand and create meaningful volunteer opportunities and connect with new organizations and individuals to help us further our mission.”
- - TALY FRIEDMAN



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- “Turning appreciated property into a significant charitable gift is one of the most valuable benefits of the Jewish Community Foundation. JCF helped facilitate my contribution of real estate and managed its ultimate sale deftly and professionally. They handled every aspect of the transaction beautifully. It’s a terrific way to go!”
- - MEL MALLIN

# Legacy Gifts

We honor the planned gift commitments of these and other generous donors who wish to remain anonymous. These gifts help ensure the sustainability of our Kansas City Jewish community - a promise that our future will be bright for generations to come.

Lauren S. Aaronson  
Eveyln Abrams  
Phyllis & Erwin Abrams  
Renana & Michael Abrams  
Alice & David Jacks  
Achtenberg  
Herbert Adler  
Jeanne & Dan Adler  
Janet & Allen Agron  
Cathy & Jeff Alpert  
Brenda Althouse &  
Paul Fingersh  
Meredith & Jon Angrist  
Elizabeth Appelbaum  
Gail & James Appelbaum  
Audrey Asher &  
Michael Lerner  
Barbara & Richard P. Atlas  
Diane & Steve Azorsky  
Gloria & Michael A. Azorsky  
Dierdre & Ronnie Baker  
Janet Davis Baker &  
Bruce Baker  
Ruth & Harry Baker  
Li Balanoff  
Albert Bamberger  
Dorothy Freiden Baraban  
Jack Baraban  
Carol & Thomas Barnett  
Ann & G. Kenneth Baum  
Bernice & Sol Baum  
Christopher Beal  
Sarah & Peter Beren  
Merilyn & Loren Berenbom

Carol & Lewis Berey  
Susan & Victor Bergman  
Joan & Bert Berkley  
Marcia & Eliot Berkley  
Maureen & William Berkley  
Anita Berkowitz  
Estelle Berman  
Lisa & Jerry Bernard  
Doris Bernhard  
Phyllis Bernstein  
Irene & Leonard Bettinger  
Mary & Arnold Birnbaum  
Jack Blackman  
Rita Blitt  
Gloria & Allen Block  
Sharyn & Irwin Blond  
Sherry & Michael Blumenthal  
Cindy & Fred Bodker  
Harvey S. Bodker  
Elizabeth & Jack Bohm  
Laurie Bomba &  
Andy Fromm  
Karen & Jerry Borowick  
Brooks H. Bower  
Cathy Boyer-Shesol &  
Ron Shesol  
Aaron Braeman  
Family of Aaron Braeman  
Betty Brand  
Laura & Roman Breitberg  
Daniel Brenner  
Stevi & Jeffrey Brick  
Betty & L.H. Brickman  
Brian Brockman

Charlotte & Richard Brockman  
Jean & David Brockman  
Marla Brockman &  
John Goldberg  
Mark Brodkey  
Scott Bronson  
Carol Brooks  
Frances & Jack Brown  
Helen & Martin Brown  
Peedee & Phillip Brown  
Bonnie & Herb Buchbinder  
Stanley J. Bushman  
C. Charles Cantor  
Craig Caplan  
Phyllis Carozza &  
Frank Loeffler  
Robin & Bill Carr  
Carol & Arnold Caviar  
Ann Morse Cohen  
Debra L. & Howard E. Cohen  
Donna Gould Cohen  
Gloria & Steven Cohen  
Jeannette & Jerry Cohen  
Linda & Rabbi Alan L. Cohen  
Lisa Cohen  
Lynn Cohen  
Mary Davidson Cohen &  
Barton P. Cohen  
Miles A. Cohen  
Nancy Sher Cohen &  
Robert Cohen  
Phyllis G. & Barton J. Cohen  
Thomas Cohen  
Barbara & Sanford Cohn

Celine & Todd Coppaken  
Denise & Ronald Coppaken  
Debby & Gary Cortés  
Rita Cortés  
Louis & Dorothy Cumonow  
Foundation  
Cutler Family Foundation  
Sadie & Joseph Danciger  
Ann L. Darke  
Diane & Mark Davidner  
Sheryl & Ron Davidow  
Gregg S. Davidson  
James H. Davis  
Lainie & Jim Decker  
Devinki Family  
Maria Devinki  
Kathy & Robert DeWitt  
Jasmine Dey  
Dreiseszun Family  
Irene & Sherman Dreiseszun  
Selma Dreiseszun  
Janet & Daniel Dubrava  
Marvin Dunn  
Marian Durbin  
Stanley H. Durwood  
Doris & William Edelman  
Joan & Alvin Einbender  
Elinor & Gustave Eisemann  
Sandra & Martin L. Eisenman  
Jessica & Michael Ellis  
Fran Emmer  
Jerald Enslein  
Meredith Farnan  
Ann & Isak Federman

## Legacy Gifts **continued**

Diane & Arthur B. Federman  
 David Feingold  
 Harry C. Feingold  
 Eddie Feinstein  
 Selma & Milton Feld  
 Cynthia & Robert Feldman  
 Nicole & Jack Feldman  
 & Family  
 JoAnn Field  
 Beatrice & Steve Fine  
 Pella & Jack N. Fingersh  
 Susan Fisher  
 Beverly & Herbert Fishman  
 & Family  
 Doris & Paul Flam  
 Dora Fox  
 Bari Freiden  
 Sandi & Ed Fried & Family  
 Elaine & David Friedman  
 Jacob Friedman  
 Morris Friedman  
 Bernie Fromm  
 Kristen & Dan Fromm  
 Amy & Derek Gale  
 Louise Garfinkle  
 Albert Gerecht  
 Frances Wang Gershon  
 Phillip L. Gershon  
 Susie & Paul Gershon  
 Gloria Gershun  
 Martha Gershun &  
 Don Goldman  
 Karen and Jeffrey Gerson  
 Chuck Gilbert  
 Noreen E. Gilmore  
 Cheryl & B. William Ginsberg  
 Karen Glickstein &  
 Don Swartz  
 Henri & David Goettel

Geraldine & Stan Goldberg  
 Hildy & Joel K. Goldman  
 Lila Goldman  
 Madeline & Barry Goldman  
 Michelle Goldsmith  
 Susan & Ronald W. Goldsmith  
 Adelle & Marvin Goldstein  
 Carol & Marvin Goldstein  
 Debra & Stuart A. Goldstein  
 Margaret & Larry Goldstein  
 David R. Goodman  
 Roz & Fredric Goodman  
 Gorlin Family Foundation  
 Evelyn Gorten  
 Karen & Michael Gortenburg  
 Arvin Gottlieb Foundation  
 Shirley Gottstein  
 Lucy & Sam Gould  
 Marlis Grad  
 Evie & Bob Grant  
 Phyllis & Rudy Green  
 Joel D. Greenberg  
 Sidney Greenberg  
 Susan & Bob Greenberg  
 Sharon & James Greenwood  
 Amy & Lee Greif  
 Megan & Michael Grossman  
 Guckenheimer Family  
 Charlotte Gumowitz  
 Gail & Allen Gutovitz  
 Berenice Haberman  
 Hortense & Joseph J. Haith  
 Randi & Larry Haith  
 Rickie & Edward E. Haith  
 Natalie & Hanan Hammer  
 Hammontree Family  
 Flo Harris Foundation  
 Regine & Max Harwick  
 Judy & G. Richard Hastings

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- “Working with the professional staff
- at JCF has helped us organize our
- thoughts on the legacy we want
- to leave in our community - and
- beyond. They’ve also guided us in
- the best way to communicate those
- wishes to our children to ensure the
- issues that are most important to
- us continue to benefit.” - RACHEL
- KRANTZ & EDWARD GOLDSTEIN
- 



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- “JCF allows me to form a connection
- to my community through tzedakah.”
- - MIRRA GOLDENBERG
-

## Legacy Gifts continued

Shanna & Matt Haun  
Barbara & Scott Hecht  
Judith & Lloyd Hellman  
Charles M. Helzberg  
Jamie & Bush Helzberg  
Shirley & Barnett Helzberg, Jr.  
Karen & Mike Herman  
Betty & Lenny Hershman  
Cathy & Joe Hiersteiner  
Jean Hiersteiner  
Gail & Harry Himmelstein  
Louise C. Hipsh &  
Neil W. Breslow  
Lauren & John Hoopes  
Lynn Hoover  
Brita Horowitz  
Laura & Tim Intfen  
Lynn & Bill Intrater  
Ann & Tom Isenberg  
Jenny & John Isenberg  
Vera Isenberg  
Sandra & Lawrence Jabenis  
Cory & Daniel Jacobs  
Judy & David Jacobs  
Sherri & Jonathan Jacobs

Ann R. Jacobson  
Rosalyn & Howard T Jacobson  
Trudy & John Jacobson  
JAZ-MD  
Donna & Baruch Kaelter  
Don Kahan  
Norman Kahn  
Norman B. Kahn, Jr.  
Harold Kain  
Gina Kaiser & David Gale  
David Kaplan  
Florence Kaplan  
Marian Kaplan  
Michele & Harvey Kaplan  
Sheryl & Andrew Kaplan  
Karbank Family  
Marcia Karbank  
Rose & Barney Karbank  
Arlene & David Kaseff  
Barry Kaseff  
Miriam & Eric Kaseff  
Donna & Ward A. Katz  
Linda & Barry Katz  
Marlene & Stanley A. Katz  
Marvin Katz

Leon Katzberg  
Leibert Kaufman  
Lynn & Andrew B. Kaufman  
Stephanie & Kurt Kavanaugh  
Andrea Kempf  
Gordon Kingsley  
Suzanne Kingsley  
Marc Kingston  
Melissa Kingston  
Margaret & Clarence Kivett  
Lori Silvers Klarfeld  
Carla & Tiberius Klausner  
Betty & Richard Klein  
Michael Klein  
Joy & Stewart Koesten  
Amanda & Brad Koffman  
Phyllis & Ronald Kogan  
Shirley & Alfred Kohlman  
Cantor Sharon R. Kohn &  
Richard Simon  
Kolkin Family  
Ellen & Stephen Kort  
Regina & William Kort  
Robert A. Kort  
Judy & Alan Kosloff

Marlene Krakow  
Polly Kramer  
Miriam & Harry Krantz  
Rachel B. Krantz &  
Edward J. Goldstein  
Nicole Krein & Gerald W. Lyons  
Edwin Krigel  
Erlene & Sanford P. Krigel  
Gayle & Bruce Krigel Family  
Marsha & Seymour Krinsky  
Barbara & Sandy Krug  
William Lee  
Barbara & Allen Lefko  
Fannie & Morris Lerner &  
Meyer Lerner  
Paul Lerner  
Linda & Larry Lessner  
Carol & Richard M. Levin  
Gayle & Ronald Levin  
Beverly & Joel Levine  
Jane & James Levitt  
Molly & Tom Levitt  
Edna Levy & Jacob Schreiber  
Judith U. & Martin Levy  
Nicole & David Levy



“Our fund at the Jewish Community Foundation allows us to set aside funds for charitable giving during our working years that will support our giving now and into the future. Doing so allows us to maximize tax savings and ensures that we can continue to support the causes that we care most about.” - CAROL & JEFF MARKS

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Nita Levy  
Kim & Jay Lewis  
Margery Lichtor  
Floriene & George  
Lieberman  
Lillian & David N. Lieberman  
Craig and Colleen Ligibel  
Sharon & Jerry Lindenbaum  
Lillian & Norbert Lipschuetz  
Beth & Michael Liss  
Myra Litman  
Dorothy & Julius Loeffler  
Karen Loggia &  
David Spizman  
Christa & Stanley Louis  
Lowenstein Brothers  
Foundation  
William Lowenstein  
Gail & Richard Lozoff  
Jill & Jim Maidhof  
Gwenn "Babe" Mallin  
Lore & Mel Mallin  
Sharon & Jeffrey Mallin  
Jack Mandelbaum  
Barbara & Rabbi Herbert J.  
Mandl  
Sylvia Manko  
Aaron March

Florence & Abraham E.  
Margolin  
Bernard A. Margolis  
Janet Mark &  
Frank Lipsman  
Esther Markus &  
Weber Ingersoll  
Henry Massman  
Kim & Adam Matsil  
Golda & Ernest Mayer  
Vicky & Howard Mayer  
Sue McCord-Belzer &  
Irv Belzer  
Michael McCune  
Mary Kay McPhee &  
William Pfeiffer  
Doris & William Mendel  
Diane Merkadeau  
Pamela Merkadeau  
Carol Meyers  
Rowena & Cyril Milens  
Jill Zeldin Miller  
Shirley & Stanley Morantz  
Morgan Family Foundation  
Shanny & Eric Morgenstern  
Shelah & Jim Mueth  
Alana Muller &  
Marc Hammer

Marsha Murphy &  
Robert Morantz  
Marlene & Jack Nagel  
Jennifer Neill &  
Howard Barewin  
Susan & Lewis Nerman  
Linda & Skip Nottberg  
Elizabeth & Sam Nussbaum  
Ronna & Larry Nussbaum  
Donna Oberstein &  
Ace Allen  
Brad Ordo  
Marvin Orlovick  
Susan & Steve Osman  
Karen & Steven Pack  
Sheila & Lawrence Pakula  
Amanda Palan  
Barbara & Robert V. Palan  
Jean & Allen Parelman  
Edis & Sid Parkans  
Jennifer & Steven Paul  
Roslyn Braeman Payne  
Brenda & Joel Pelofsky  
Rochelle & Jerald Pelofsky  
Dorothy & Julius Peltzman  
Millie & Robert Peltzman  
Shirley Pener  
Joseph Pfefer

Barbara & Oscar Pinsker  
Rita & Larry Poisner  
Elaine & Norman Polsky  
Carol & David Porter  
Karen & Ed Porter  
Harry Portman Charitable  
Trust  
Ruth Pozez  
Betty Price  
Janet & Harold Price  
Mary Jo & Barry Price  
Sara & Ted Prince  
Aaron Rabinovitz  
David A. Raffel  
Betsy & Scott Redler  
Jessica & Adam Rich  
Ellen & Irv Robinson  
Ellen & Edward S. Rose  
Gerald Rose  
Rosanne & Howard Rosen  
Fern & John Rosenberg  
Susan & Ernest Rosenthal  
Sally & Miles Ross  
Eunice & Ben Ruben  
Arlene & John Rubenstein  
Anna & Charles Rubins  
Julie & David Rudman  
Esther & Cy Rudnick

"Don and I care about a number of causes, in both our Jewish community and the general community, both locally and around the country. Our Donor Advised Fund at the Jewish Community Foundation has let us manage our support for these organizations in an easy, organized way - allowing us to focus on making philanthropic choices in line with our interests and values. We are very grateful the Foundation makes donating so user-friendly and rewarding." - MARTHA GERSHUN



“The Jewish Community Foundation listened to our goals and created a strategy that made great sense for us. It’s comforting to have our plan in place, while knowing we can make changes in the future.” - SHANNY & ERIC MORGENSTERN



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“The Foundation provides great information and creative ideas which help us refine our philanthropic priorities and turn our charitable visions into action.” - JAMIE & BUSH HELZBERG



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“The Jewish Community Foundation very simply serves this community. The staff is highly trained and very knowledgeable in the legal aspects of charitable giving.” - MIKE SCHULTZ



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“JCF has helped me make an impact because it has allowed me to donate and be a philanthropist and see visible changes in my community.” - MANDY UNTERHALTER



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“The knowledgeable and supportive staff of JCF assists community agencies in numerous ways. JCF operates with as much transparency as possible and acts in the best interests of agencies.” - JEAN ZELDIN

# Legacy Gifts continued

Gerean Rudnick  
Bobbie & Paul Russell  
Rhea Salasche &  
Harold Kaseff  
Scott A. Samuels  
Debra & Jeremy Sandler  
Miriam & Daniel Scharf  
Fani & William Schifman  
Kathy & Ronald Schikevitz  
Gloria Rosenbloom  
Schlesinger & Stanley  
Schlesinger  
Marjorie & William Schlosberg  
Vivien & Daniel L. Schlozman  
Janice Schonwetter  
Cathy & Michael A. Schultz  
Sonia & Sam Schultz  
Rabbi Neal Schuster  
Janet & Andrew Schwartz  
Charlotte & Isadore Shafton  
John E. Shamberg  
Amy & Peter Shapiro  
Barbara Shear  
Marian & Brad Shear  
Ruth & Nathan Shechter  
Scott I. Sher  
Beth & Mike Sherry  
Judy & Steve Sherry  
Stevie & John Shuchart  
Marian Shultz  
Bonnie & Matthew Siegel  
Lynette & Norman Siegel  
Myra & Lester Siegel, Jr.  
Merna & Sylvan Siegler  
Pearl B. Silverman  
Connie & Richard Simon  
Denise & Scott M. Slabotsky  
Mary Beth Sloan  
Patricia & Daniel Slosburg

Elaine & Myron Slotsky  
Julie & Jim Sluyter  
Beth K. Smith  
Joseph Solsky  
Kelly & Dan Somberg  
Estelle & Morton Sosland  
Jane & L. Joshua Sosland  
Rachel Pase Sosland &  
David Sosland  
Sosland Family  
Vivian & Hymie Sosland  
Charitable Trust  
Debbie Sosland-Edelman &  
Alan S. Edelman  
Gwendolyn & Joseph Speyer  
Alice & Harry Statland  
Carly & Louis Stein  
Esther & Stewart Stein  
Sheryl & Josh Stein  
Ann & Dan Stern  
Elaine Feld Stern Charitable  
Trust  
Robin & Frank Sterneck  
Shirley & Todd Stettner  
Phyllis & Bill Stevens  
Lorraine Stiffelman  
Jennifer & John Stolte  
Kay & Ira Stolzer  
Gerre & Eugene Strauss  
Bonnie & Mickey Swade  
Evelina & Steve Swartzman  
Frances & Louis Swinken  
Marvin Szneler  
Doris Taube  
Ten Ten Foundation  
Tension Envelope Foundation  
Donna & Harvey Thalblum  
Evy & Lowell Tilzer  
Ruthie & Harold Tivol

Susan & Thomas S. Tivol  
Sally & Don Tranin  
Patricia Werthan Uhlmann  
Paul Uhlmann, Jr.  
Sue & Joel D. Vile  
Nicole & Myron Wang  
Janice & Alan Wasserman  
Judith Wasserman  
Gail & Gary Weinberg  
Felicia & Seymour Weiner  
Civia & Rabbi Scott White  
Shirley & Lewis White  
Gail & Bill Wien  
Leonard S. Wilk  
Leonard Wilk Family  
Marsha & Mark Williams  
Susie & Donald Wilson  
Ellen & Jerome T. Wolf  
Kelly Duffy Wolf &  
Gregory Wolf  
Marcia & Bob Wolff  
Irene Wurzburger  
Fanny Yarmo  
Susan Zale  
Linda Zappulla  
Jean & Bob Zeldin  
Joyce & Stanford A. Zeldin  
Laura Ziegler-Davis &  
Gard Davis  
Lezlie & Dave Zucker  
Julie & Joe Zwillenberg

## In Memoriam

We remember with appreciation the members of our Foundation Family who we lost in 2019. We were indeed blessed by their love of community and generous spirit.

Albert Bamberger  
Arnold Birnbaum  
Anne Bratt  
Miles A. Cohen  
Dr. Gustave Eisemann  
Lawrence Jabenis  
Stanley A. Katz  
Tiberius Klausner  
Marlene Krakow  
Barbara Pinsker  
Morton I. Sosland



- “Giving back is an important part of our identity. We are investing in a stronger community for future generations to enjoy, including our children and grandchildren. The Jewish Community Foundation is a trusted partner in our charitable giving.”
- - GAIL & HARRY HIMMELSTEIN

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- “I grew up in a town with 2,000 people. Working at the JCF is so inspiring because it underscores what a rich and vibrant Jewish community we have and how important it is to endeavor to keep it thriving. I am proud to help our Jewish organizations ensure their financial stability through our generous donors, grant-making, and philanthropic education. The legacy gifts I have created will help this wonderful community even after I am gone.” - BEATRICE FINE

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- “We have had a fund at the Foundation for many years, and one of the many things we value is the interactions with their professional team. They are friendly, knowledgeable and responsive.”
- - JENNY & JOHN ISENBERG

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- “JCF helps Congregation Beth Shalom immeasurably in doing the holy work we are designed to do by providing solid leadership, unbiased advice, and having superb programs that are open to the entire community.”
- - RABBI DAVID GLICKMAN

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“I love this organization! I’m grateful for the good work the staff and volunteers do to reinforce the importance of charitable giving and supporting our community.”  
- ALANA MULLER



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“The most important outcome of JCF’s excellence is the development of a community of lifelong givers who give from the heart, who give meaningfully, who appreciate how good our Kansas City community is and how wonderful it will continue to be for generations to come.”  
- STANLEY BUSHMAN

“We established our Donor Advised Fund twenty years ago and it has allowed us to efficiently support our community’s needs in a beneficial tax manner. The Foundation has been a wonderful partner in making our charitable wishes a reality.”  
- ESTHER & STEWART STEIN



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“The guidance and assistance of the professional staff of the Foundation have been invaluable to us, and we are most grateful for their participation in shepherding us through the intricacies of planned giving.”  
- JANET & ALLEN AGRON



# Financials

## Statement of Financial Position as of 12/31/19\*

### ASSETS

Cash & Equivalents.....	\$13,195,368
Notes & Contributions Receivable.....	935,449
Investments.....	250,358,930
Cash Surrender Value of Life.....	1,265,961
Insurance & Other Assets	
<b>TOTAL ASSETS.....</b>	<b>\$265,755,708</b>

### LIABILITIES

Grants and Other Payables.....	\$32,885
Liability Under Unitrust &.....	1,400,722
Gift Annuity Agreements	
<b>TOTAL LIABILITIES.....</b>	<b>\$1,433,607</b>

### NET ASSETS

#### Without Donor Restrictions

Donor Advised.....	\$64,746,510
Community Legacy.....	7,781,634
Administrative & Misc. Reserves.....	992,505
Supporting Foundations (Unrestricted).....	<u>60,120,153</u>
Total Without Donor Restrictions.....	133,640,802

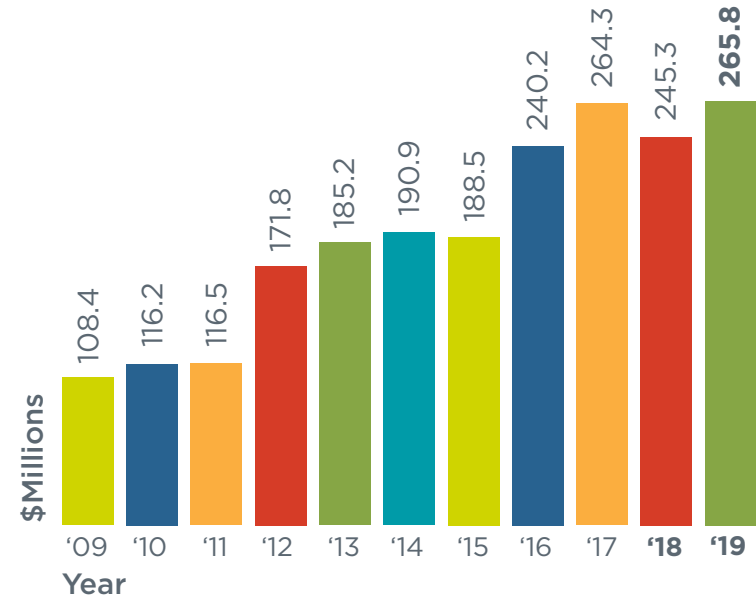
#### With Donor Restrictions

Charitable Trusts & Gift Annuities.....	957,382
Agency-owned (Custodial).....	50,592,244
Supporting Foundations (Restricted).....	29,690,548
JCF-owned, Expendable Funds.....	14,754,217
Permanently Restricted.....	<u>34,686,908</u>
Total With Donor Restrictions.....	130,681,299

<b>TOTAL NET ASSETS.....</b>	<b>\$264,322,101</b>
<b>TOTAL LIABILITIES &amp; NET ASSETS.....</b>	<b>\$265,755,708</b>

\*Unaudited

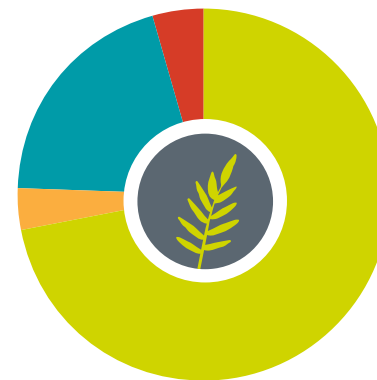
## Total Asset History



## 2019 Distributions from All Funds

**\$31,699,734** Distributed

**5,159** Grants & Distributions to **1,115** Unique Organizations



**72% / \$22,835,254**

Local Jewish

**4% / \$1,163,136**

National Jewish

**20% / \$6,368,425**

Local General

**4% / \$1,332,919**

National General



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- “We appreciate the
- Foundation’s personalized
- service and knowledge of
- the nonprofit landscape.”
- - PAM & BILL KANTER



58

- “Our Donor Advised Fund at the Jewish
- Community Foundation has facilitated our estate
- planning and helped us provide a legacy which
- will allow our family to continue our tradition of
- giving.” - DEBRA & HOWARD COHEN



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- “The Jewish Community
- Foundation is a connector at the
- deepest level. My family has funds
- that span three generations. The
- fourth generation lit Chanukah
- candles at the Annual Meeting.
- Every name on every fund has a
- face. When I see a name, I see my
- great uncle who came here from
- Poland and quietly took care of
- those in need. I see the faces of
- my niece and my cousin whose
- lives were far too short. I see the
- face of my mother who knows the
- importance of family. I see the faces
- of my children who have stepped
- up with compassion and caring. All
- these faces and the faces on every
- fund at the Foundation reflect the
- values that always have and always
- will sustain us and nourish us.”
- - MERILYN BERENBOM



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- “The diversity of options and supports at
- JCF gives every fundholder a great start on
- philanthropy. The ability to set up everything from
- a single, multi-generational fund to multiple funds
- with very specific purposes allows donors to
- create a structure which works for them to clarify
- their objectives for, or to leave decisions to, future
- generations. In our family, that has translated
- to a combination of vehicles which address my
- parents’ philanthropic priorities while also creating
- space for the next generations to support the
- causes of importance to them.” - RITA CORTÉS



# Menorah Heritage Foundation

The Menorah Heritage Foundation (MHF), a supporting organization of the Jewish Community Foundation, was founded in April 2016 as the result of a merger between the Jewish Heritage Foundation Supporting Organization and the Menorah Legacy Foundation. Both predecessor foundations were created from the roots of Menorah Hospital. Today Menorah Heritage Foundation remains deeply committed to Menorah Hospital's tradition of healing and compassionate service and mission to support health and well-being in our Kansas City community. Jewish tradition holds that every act of goodness contributes to the ultimate repair of the world (tikkun olam), and that feeding the hungry, healing the sick and comforting the bereaved are building blocks for redemption. This tradition guides MHF's work as a community funder.

MHF's grantmaking is guided by the following guiding principles: perpetuating the Jewish community; addressing critical and severe Greater Kansas City and Jewish community needs; anticipating and adapting to changing needs; and investing in transformational change.

The Menorah Heritage Foundation maintains four distinct annual grant making cycles which fund both proactive, transformational strategies and safety-net needs: Healthy for Life, Jewish Community, General Community Core and Older Adult. Since 1994, the Menorah Heritage Foundation and its predecessors have distributed nearly \$67,000,000 to organizations in our community, with about two-thirds of funds going to Jewish agencies and programs.

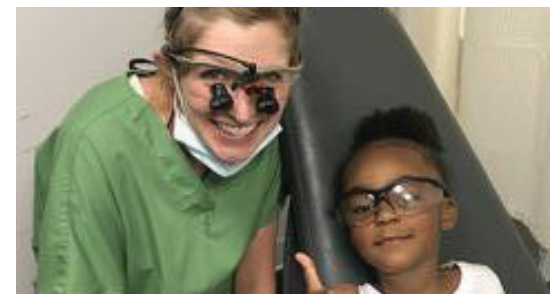
MHF grants in 2019 supported over 90 programs at 78 different organizations including After the Harvest, Artists Helping the Homeless, Calvary Community Outreach Network, Center of Grace, Cultivate Kansas City, El Centro, Giving the Basics, the Heritage Center at The J, High Aspirations, Hyman Brand Hebrew Academy, Jewish Community Campus, Jewish Family Services, Jewish Vocational Service, Kanbe's Markets, KC Mothers in Charge, KU Hillel, Metro Lutheran Ministry, Northland Neighborhoods, Phoenix Family Housing, Platte Senior Services, the Rabbinical Association of Greater KC, Reconciliation Services, the Sasone Program of Jewish Federation, Sleepyhead Beds, Sunflower House, TribeKC, Turning Point: Center for Hope and Healing, and Village Shalom.



*KU Hillel*



*Jewish Family Services*



*LevelUp Kids, Inc. (formerly Miles of Smiles)*



## Smarter Giving. Your Way.

The Jewish Community Foundation is your partner in charitable giving. We offer easy, creative ways to make a significant impact with your tzedakah. Whether you'd like to memorialize a loved one, support a community organization in perpetuity, or simply streamline your charitable giving, the Foundation is here to help you achieve your personal philanthropic goals.

By opening a fund at the Jewish Community Foundation, you can:

- Strengthen your family tradition of philanthropy
- Connect your charitable interests with the needs of local nonprofits
- Receive financial incentives that increase your ability to support your favorite causes
- Create a Jewish Legacy and benefit the community for years to come
- Honor or memorialize a special person
- Centralize and streamline your giving
- Take advantage of creative, strategic approaches to tax-wise giving, such as “bunching” charitable donations
- Contribute non-cash assets, such as appreciated securities or real estate
- Use Foundation resources to evaluate and measure the impact of your giving

Join the hundreds of community members giving smarter through the Foundation. Contact Josh Stein at (913) 327-8121 or [jstein@jcfkc.org](mailto:jstein@jcfkc.org) for more information.



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*Smarter Giving. Your Way.*

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