



Donor Advised Fund and Supporting Foundation Rate

- The greater of \$250 or
- 1.00% on the first \$500,000
- 0.60% on the next \$500,000
- 0.30% on the next \$2 million
- 0.20% on the next \$4 million
- 0.10% on the balance over \$7 million

Restricted Funds Rate

- The greater of \$250 or
- 0.65% on the first \$1 million
- 0.30% on the next \$2 million
- 0.20% on the next \$4 million
- 0.10% on the next \$5 million
- .05% on the balance over \$12 million

A portion of administrative fees are reinvested in the community through philanthropic education programs, including those for emerging leaders, such as B'nai Tzedek and J-LEAD, and the Create a Jewish Legacy program which helps ensure the sustainability of our communal organizations through planned gifts.

**Scholarship Funds or funds that have a competitive grantmaking process are subject to a \$650 minimum fee.*