



# DONOR ADVISED FUNDS

Your Charitable Giving Account

## How Your Donor Advised Fund Works

1

Sign a simple fund agreement

2

Contribute a gift of \$5,000 or more (\$2,500 if age 35 or under)

3

Receive a single tax receipt

4

Make grants to charities (Jewish & secular) when you want

5

Make additional gifts to add to your fund

For more information about Donor Advised Funds, visit [jcfkc.org](http://jcfkc.org) or call 913-327-8245.



JEWISH COMMUNITY FOUNDATION OF GREATER KANSAS CITY



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Smarter Giving. Your Way.

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# Donor Advised Funds



## Smarter Giving Benefits

Join the hundreds of community members giving smarter through a Jewish Community Foundation **Donor Advised Fund**.

Donor Advised Funds are charitable giving accounts that allow you to support your favorite charities - local, national, Jewish AND secular - on your own time frame.

Funds are easily created with a tax-deductible gift of \$5,000 or more (\$2,500 if you're under age 35). Funds offer significant tax and planning advantages, the ability to streamline your giving, and access to JCF's philanthropic expertise and exceptional personal service.

### **STREAMLINED GIVING**

By organizing your philanthropy through one source, you can focus on the joy of giving, rather than the administrative hassle. You can eliminate cumbersome recordkeeping and give according to your own schedule.

### **TAX ADVANTAGES**

You will receive an immediate charitable income tax deduction for contributions made to your fund. You may contribute cash or transfer long-term appreciated property such as stock, enabling you to avoid paying capital gains tax.

### **ONLINE ACCESS**

You can securely access your fund 24/7 at [jcfkc.org](http://jcfkc.org) to make grants and contributions. You can also monitor the activity and balance of your Donor Advised Fund online.

### **QUARTERLY REPORTING**

You'll receive detailed quarterly reports of your fund activity including contributions received, grants made, income earned, and administrative fees.

### **GROW YOUR FUND**

Your fund is professionally and prudently invested. You have your choice of several investment options.

### **CHARITABLE LEGACY**

You can name your children or others as successor advisors to your fund. They will have the privilege of advising your fund after your lifetime and carrying on your philanthropic values.

### **REINVESTMENT IN THE COMMUNITY**

A portion of administrative fees are reinvested in the Jewish community through philanthropic education programs for givers of all ages.