



· DONOR ADVISED
· FUNDS
· Your Charitable Giving Account

How Your Donor Advised Fund Works

1 Sign a simple fund agreement

2 Contribute a gift of \$5,000 or more (\$2,500 if age 35 or under)

3 Receive a single tax receipt

4 Make grants to local, national, Jewish & secular charities when you want

5 Make additional gifts to add to your fund

For more information about Donor Advised Funds, contact Josh Stein at 913-327-8121 or jstein@jcfkc.org.



JEWISH
COMMUNITY
FOUNDATION
OF GREATER KANSAS CITY



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Smarter Giving. Your Way.

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Donor Advised Funds



Smarter Giving Benefits

Join the hundreds of community members giving smarter through a Jewish Community Foundation **Donor Advised Fund**.

Donor Advised Funds are charitable giving accounts that allow you to support your favorite charities - local, national, Jewish AND secular - on your own time frame.

Funds are easily created with a tax-deductible gift of \$5,000 or more (\$2,500 if you're under age 35).

STREAMLINED GIVING

By organizing your charitable giving through one source, you avoid writing separate checks to multiple organizations, eliminate cumbersome recordkeeping, and give according to your own schedule.

TAX ADVANTAGES

You will receive an immediate charitable income tax deduction for contributions made to your fund. You may contribute cash or transfer long-term appreciated property such as stock, enabling you to avoid paying capital gains tax.

ONLINE ACCESS

You can securely access your fund 24/7 at jcfkc.org to make gifts and monitor the activity and balance of your fund online.

QUARTERLY REPORTING

You'll receive detailed quarterly reports of your fund activity including contributions received, gifts made, income earned, and administrative fees.

GROW YOUR FUND

Your fund is professionally and prudently invested. You have your choice of several investment options.

CHARITABLE LEGACY

You can name your children or others as successor advisors to your fund. Successor advisors have the privilege of advising your fund after your lifetime and carrying on your philanthropic values and traditions.